HARRIS School Solutions

WebSmart 3.5.2.0 Release Notes 2019.09.26 Update

Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. You are able to reference these issue numbers through Team Support. The WEB numbers refer to the issues in JIRA that were resolved in this release.

Note: Issues marked with two asterisks (**) will be described more completely in technical notes available on the FreshDesk website.

To submit an idea for product enhancements/improvements, click here.

New Features

Finance > Purchasing & AP

These new features are the result of user requests.

Purchasing

- Payables > Bills: When a reimbursement is rejected, the system sends the requester an email with the reason for rejection. WEB-2618
- Requisitions: When a requisition is rejected, the system sends the requester an email with the requisition number and reason for rejection. WEB-2617

Vendors

- Rejection Reasons: Added the ability to add, edit, and delete reasons for rejection to be used in in the vendor approval process. Note: This feature is available only when Enable Vendor Approval in Admin > Admin > Global Settings > Application Settings is set to True. WEB-2241
- Vendor Type: Vendor types provide a means to group vendors and apply requirements such as uploading a W-9 to a group of vendors. Options for requirements include being required for approval, expiring after a designated number of days, and being applied to all vendors. They can require either a true/false response or file upload. Note: This feature is available only when Enable Vendor Approval in Admin > Admin > Global Settings > Application Settings is set to True. WEB-2240
- Vendors
 - Approval process: When the vendor approval process is turned on, vendors require a vendor type. Once saved the Approval tab is visible, and requirements for the selected vendor type must be fulfilled before the vendor can be approved. WEB-2271
 - Policy Info > Contracts: Added the ability to add, edit, and delete contracts with begin & end dates to a vendor record. WEB-2273

Students

• Students > Student Manager > Programs/Statuses: The Economic Disadvantage menu has been split into two parts — Economic Disadvantage Demographic Info contains the Census Block information, and Economic Disadvantage Status contains the date-driven status. The census block can be either manually entered or automatically completed via an address lookup using the address on the Contact Info tab. If the address on the Contact Info tab is edited before the Fall PEIMS submission, the census block will be automatically updated. WEB-2692, WEB-2696, WEB-2697







Improvements

Admin

• Admin > Data Management > Student I/O > Student Import Defn > Contact Info tab: Added the primary phone, guardian, and part of family unit fields. Also added a new import & definition for family unit. If the Address Override in the Family Unit import definition is set to true, the system will use the address to link students with family IDs. If the address lookup fails to find any existing students at the same address, the student record will be created without a family unit ID, and the user will then enter the family unit ID on the student record. Also, fixed an error causing the contacts' emails for new students to be omitted from the Student Contacts report. WEB-2561

Finance

These improvements are the result of user requests.

- General Ledger > Journal Entries: Added more specific, helpful error messages when posting a
 journal entry. WEB-2520
- **Payroll > Supporting Data > Tax Tables**: Added the Louisiana state tax tables and calculations in order to be able to withhold state income tax for an employee living in Louisiana. WEB-2666
- **Reports > Compensation Groups**: Added the TRS contribution rates and benefit effective date to this report. WEB-2594

Students

These improvements are the result of user requests.

- Grades > Set Up
 - External Tests > Performance Levels: Added the AAR Code field to be used as a short description that will display on the Academic Achievement Record, while retaining the Code field to be used for TREx file transfers. WEB-2556
 - Report Card Formats: Updated the Legacy skills 9 week report card template to use the grading schema in the Static Header Text field. WEB-2455
- Reports > Homeroom List: Added a student count for each homeroom. WEB-2677

TSDS/PEIMS: Made multiple changes to existing features to meet requirements for the Fall, Summer, & Extended Year extracts.

- Admin > District > Campuses > Annual Information tab > General
 - PK Full Day Waiver field: Added this field to indicate whether a campus with a PK grade level has received an exemption from offering a full-day prekindergarten program. The data will be collected on the SchoolExtension complex type in the PEIMS Summer Submission. WEB-2485
 - NEW Tech Grade Levels field: Added this field for use in reporting students in grades 7-12 who are enrolled in a New Tech Network campus as identified by the New Tech Network. Values for the field are: Not Applicable, All Grade Levels, Specific Grade Levels, and School within a School. When School within a School is selected, the indicator must then be set on the student record in Student Manager. The data will be collected on the StudentExtension complex type included in the PEIMS Fall, Summer, and Extended Year Submissions. WEB-2546
- Compliance > State > Texas > TSDS: Added the NEW-TECH-INDICATOR-CODE, the STUDENT-CENSUS-BLOCK-GROUP, and the PK-ELIGIBLE-PREVIOUS-YEAR-INDICATOR-CODE. Also added the LEP-INDICATOR-CODE to submission 4. For Submissions 3 and 4, the LEP-INDICATOR-CODE must reflect the student's LEP/EL status for the school year. LEP-INDICATOR-CODE is "1" if the student was identified as LEP/EL at any time during the school year. The Bilingual/ESL Program does not permit a student who is LEP/EL from being reclassified from LEP/EL status before the end of the school year. WEB-2627

Students

- Attendance > Support Codes > Leaver Codes: Added the following Leaver Codes —
 08 Pregnancy Student (female or male) withdrew from/left school because of pregnancy.
 20 Medical Injury Student has suffered a condition, injury, or illness that requires substantial medical care and leaves the student unable to attend school and assigned to a medical or residential treatment facility. WEB-2527
- Students > Scheduling > Schedule Manager > Attributes > PK Settings: Added Code 03 (Non-Public Pre-K) to the PK School Type field. It has been added to the StudentExtension complex type to be collected in the PEIMS Fall and Summer Submissions. WEB-2535
- Student Manager
 - Enrollment tab
 - ADA Enrollment
 PK Funding Source: Added the value, 5-Early Ed Allotment, to the PK Funding Source field. WEB-2534
 - NEW TECH Student: This new field is used to indicate whether or not a student enrolled is a New Tech student when that's not set at the campus level for example, when the student is enrolled at a "school within a school".
 - ELO: Removed the Extended Learning Opportunities fields from this tab and from the StudentProgramExtension complex type. WEB-2526
 - Other Annual Information: Added the PK Eligible Previous Year Indicator to be collected in the PEIMS Fall and Summer Submissions. WEB-2536
 - Name fields First, Middle, & Last: These fields now allow for 60 characters and the following additional characters — áéióúÁÉÍÓÚ0123456789,. WEB-2533
- Students > Discipline > Reasons
 - Federal reporting requirement changes have been made to no longer require states to report
 data related to tobacco and school related gang violence. Deleted codes 33 (tobacco) and 34
 (school related gang violence) and updated the code 21 description to "Violation of student
 code of conduct not included under TEC §§37.002(b), 37.006, or 37.007". WEB-2127
 - Added the following codes: 60 Harassment Against an Employee of the School District under Texas Penal Code 42.07(a)(1),(2),(3), or (7) - TEC 37.006(a)(2)(G) and 61 Bullying - TEC 37.0052(b). WEB-2528

Bugs Fixed

Finance

• Payroll > Benefit Programs > Configuration tab: The system no longer allows the user to add contributions or deductions when the benefit program is locked. WEB-2603

Students

- Scheduling > Schedule Manager: Fixed a bug preventing user from locking schedules if no shows have course sequence reservations. WEB-2637
- Students
 - Reports
 - Delinquent Immunization Letter: Report no longer includes duplicate immunizations. WEB-2670
 - Cybersoft PrimeroEdge Extract: Now able to edit the parameters and run this report without error. WEB-2612
 - Student Manager > Programs/Statuses tab: Now able to change the status for Limited English proficient (LEP)/English learner (EL) and Economic Disadvantage. WEB-2609