



Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. You are able to reference these issue numbers through FreshDesk. The WEB numbers refer to the issues in JIRA that were resolved in this release.

Note: Issues marked with two asterisks (**) will be described more completely in technical notes available on the FreshDesk website.

To submit an idea for product enhancements/improvements, click [here](#).

New Features

Admin > Automation

- **Census Block Job:** Provided an automated job to update students' census block information. It pulls in active students with the appropriate eco status who are missing the census block. WEB-2754

Finance

These new features are the result of user requests.

- **Purchasing & AP > Vendors > Vendors > Policy Info > Facilities:** Added the ability to link vendors and facilities for the purpose of filtering vendors. **IMPORTANT NOTE:** The vendor/facility links are NOT yet available for use in POs and requisitions — and won't be included in reports — with this release. Those features will be available in a future release. This release will allow you to start setting up vendor links to facilities. WEB-2248
- **Reports > Accounts Payable > Unapproved Requisition Encumbrance Forecast:** This new report lists budget, encumbered, actual, unencumbered, unapproved encumbrance, and forecast unencumbered amounts by account code for submitted & approved requisitions. It's generated by the selected fiscal year and can include unsubmitted requisitions and transaction detail. The detail option shows *only* transactions for account codes with unapproved encumbrances. WEB-2722

Students

These new reports are the result of user requests.

- **Reports**
 - Third Party Student Extracts > Remind Extract: The new extract is used to generate the required files for schools, teachers, students, classes, and enrollments. WEB-2805
 - Program Coding > At Risk Summary: This report provides a summary worksheet of at risk students by grade and a detail worksheet listing the students and their risk codes. It can be generated by effective date or instructional period and can include all or selected campuses and all or selected grade levels. WEB-2860

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Improvements

Admin

- **Admin > Automation > Jobs > Census Block:** The census block is now processed for all students — not just students with an economic disadvantage status — but reportable students are prioritized. In addition, the Census Block Report now has the option to Show Reportable Students Only. WEB-2818
- **Security > Auth Roles:** Replaced old budget permission, Administer Budget Revisions, with two new permissions — Administer Annual Budget Revisions and Administer Periodic Budget Revisions. This improvement is the result of a user request. WEB-2898

Compliance

- **Federal > IRS W2:** Removed Box 9 Verification Code from 2019 form per IRS requirements. WEB-2909
- **State > Texas > TSDS > PEIMS**
 - Fall > Student Enrollment Extension: Added 43415-Student School Association Extension. WEB-2073
 - Student Graduation Program Extension: Added grad type code 35 — Sped FHSP. WEB-2933
 - Summer > Student Extension: Added E1629 Residential-Facility-Indicator. WEB-2142

Finance

These improvements are the result of user requests.

- **Admin > Admin > Automation > Event Handlers:** Changed the template for the automated direct deposit stub to match the check stub generated through Payroll > Processing > Payroll Checks. WEB-2814
- **Payroll > Benefit Programs:** Added a History tab that tracks changes to benefit programs. WEB-2759
- **Purchasing & AP > Vendors > Vendors > Tax Info:** Added the ability to select which 1099 box should be used when reporting a vendor's transactions. This field will default to 7 for existing vendors who require a 1099, and the default can be changed to blank, 1, or 14. WEB-2032
- **Reports > Leave Forms Report:** Added the Grouping parameter to enable sorting the report by facility to investigate trends and potential problem areas. WEB-2017

Student

These improvements are the result of user requests.

- **Reports**
 - 504 Report: This report now includes the Valid To date column to report on the withdrawal date. A Valid To date that's marked with an asterisk indicates an ADA withdrawal and not an exit from the program. WEB-2817
 - Class Student Contacts: Added the contact relationship to this report. WEB-2822

User Interface

- **Help:** Added new online help documents accessed from the Help button. This help is incomplete, but there will be additions with each release. On the Finance side, there are topics covering HR, Payroll setup, requisition & reimbursement signatories, vendors, and the account code mask report filter. On the Student side, there are topics on student contacts and grading. Release notes and tech docs are also included. The help has a searchable index and the ability to mark favorite topics, as well as links to email Support and the FreshDesk website. WEB-2825

Bugs Fixed

Admin

- **Admin > Data Management**
 - Fixed Assets I/O: Data now loads correctly. WEB-2938
 - Student I/O > Student Imports
 - Errors in contact type now generate helpful messages that explain the error. WEB-2834
 - Updated STAAR Grades 3–8 and STAAR - EOC test level substitution descriptions, so the import will now update test levels. WEB-2824
- **Automation > Event Listeners > Failing Grade Notification:** Fixed an issue preventing these emails from being sent. WEB-2808

Compliance > State > Texas

- **Reports > Residential Facility Tracking:** This report now includes all RF students, not just those with surrogates. WEB-2877
- **State > Texas > TSDS > PEIMS**
 - Education Organization Extension: Corrected the XML structure on LEA and school types so these files pass validation. WEB-2847
 - Staff Association Extension: Fixed an issue causing the ContractedInstructionalStaffFTEExtension to not be pulled. WEB-2935
 - Student Extension
 - Students with a census block are no longer being pulled unless they are coded as Eco. WEB-2892
 - Corrected the XML format for industry certifications. WEB-2866
 - TX-PK Eligible Previous Year: Added a grade level check for this element to enable the file to pass validation. WEB-2888
 - Student Programs Extension
 - Section 504 students: Fixed a coding issue that was causing Section 504 students to be reported as SPED students. WEB-2878
 - Special Ed Program Association Extension: SPED students not on the Snapshot are no longer being pulled for the SPED Program Extension record (41163) or the Student Program Extension record (40110). WEB-2894

Finance

- **Banking & Receipts**
 - Installments: Unprocessed installments can no longer be voided, but must be deleted instead, in order to reverse the corresponding ledger and register entries. WEB-2897
 - Registers: Fixed a bug causing a fatal error when trying to void the last payment in an electronic file. WEB-2683
- **Payables > Signatories:** Fixed a bug causing an error when updating criteria. WEB-2833
- **Payroll > Payroll Batches**
 - Above state minimum contribution: Fixed an issue causing this contribution to be calculated for a federally-funded employee. WEB-2811
 - Retirement date: For employees with salaries that are eligible for state retirement, pay will now process correctly when the retirement date field is either empty or past the pay date of the payroll batch. WEB-2659

- **Reports**

- Filter Help button: Clicking this button now launches access to a downloadable PDF titled Account Code Mask Filter. WEB-2794
- Regions Extract: This report now includes all vendors with payments in the designated period regardless of status — active or deleted. WEB-2809
- Texas Workforce Commission ICE Extract: Fixed the S & T records in this file to match the Employee and Snapshot Total on the Unemployment Liabilities report. WEB-2831
- TRS Reports: Fixed a discrepancy between TRS On Behalf and TRS Regular wages caused by some calendars not being configured. Also added code that will raise red flags if calendars are missing in the future. WEB-2807

Students

- **Grades > Grade Book**

- Skills Grading: Added a cycle check for skills so entering grades doesn't cause an error when the grading scheme for a skill set is changed. WEB-2914
- Instructors: Fixed a bug occasionally preventing teachers from seeing themselves in the Instructor drop-down list. WEB-2792

- **Reports**

- Attendance Submission: Generating the report in Excel no longer causes a fatal error. WEB-2858
- Destiny Extract: Updated this extract to exclude no-shows. WEB-2889
- EOY LPAC Recommendation / Progress Monitor: Fixed a bug causing this report to fail. WEB-2851
- Missing data: The following reports were failing due to not pulling data for the Native Language field — Ellevation Extract/Student type, Edugence Extract/Student type, ETS Sirs Extract, Special Populations Schedule, and Special Populations Schedule Board. WEB-2845
- TSI Extract: Added the missing birth date to this report. WEB-2923

- **Students > Student Manager**

- Special Ed > Residential Facility Residency History: Edits to the surrogate assignment can now be saved. WEB-2832
- Reports > TReX XML (new): Fixed the dual credit course sequence coding to pull single digit codes for past years. WEB-2867

User Interface

- **Cosmetic Issues** > Fixed typos in the following windows.

- Finance > Purchasing & AP
 - Payables > Signatories
 - Criteria tab: Corrected the spelling of the word Evaluate. WEB-2861
 - New Payables Signatory window: The window title & descriptive text now correctly refer to payables signatories. WEB-2881
 - Signatories tab: Descriptive text now correctly refer to payables signatory identities. WEB-2885
 - Purchasing > Signatories > Criteria tab: Corrected the spelling of the word Evaluate. WEB-2861
 - Vendors
 - Commodities: The title of the New Commodity Category window and text on the General tab now correctly refer to commodity categories. WEB-2855
 - Vendors > Payment Info tab: The descriptive text now correctly refers to vendor payments rather than vendor approvals. WEB-2905
- Students > Reports > At-Risk Form: Fixed the template so criteria #10 question isn't repeated twice. WEB-2902