

2019.12.19 Update

Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. You are able to reference these issue numbers through FreshDesk. The WEB numbers refer to the issues in JIRA that were resolved in this release.

Note: Issues marked with two asterisks (**) will be described more completely in technical notes available on the FreshDesk website.

To submit an idea for product enhancements/improvements, click here.

New Features

Finance

- **HR > Staff Manager > HR Info > Federal Withholding Elections**: Made the necessary changes to handle the new federal W-4 form. When an effective date of 1/1/2020 or after is entered, the window displays the new W-4 fields. WEB-2949
 - **IMPORTANT**: No one is required to change their W-4 elections, and the withholding calculation won't be changed for employees who don't change their W-4.
 - Admin > Reports > Report Admin > Built In Reports: Also added the W4 Withholding Worksheet which prints a worksheet for each employee included in a payroll batch.
 - Payroll > Processing > Payroll Checks: Removed W-4 election information from the pay stub. WEB-2977
 - My Portal > IRS Document tab: Now displays all the new fields when the employee has a 2020 W-4. WEB-2978

Students > Reports

These new reports are the result of user requests.

- **ABC Mouse Extract**: Added this EMS roster report that lists school ID & name; teacher ID, name & email; section ID & name; student ID, name, gender, grade, contact email & phone. WEB-2955
- **District Facility Extract**: This report lists facilities' addresses, type, state identifier, phone, fax, default vendor list, and the Allow Bill To & Allow Ship To flags. WEB-2943

Improvements

These improvements, with the exception of the TSDS submissions & FSP reports, are the result of user requests.

Admin

 Admin > Security > Auth Roles: It's now possible for the administrator to create a role with viewonly access to Payroll. WEB-2548

Compliance

- Federal > IRS W2: Added the alphabetical filter. WEB-2919
- State > Texas > TSDS
 - Added the RF Tracker tab to provide the required residential facility submissions. WEB-2143
 - Created the ECDS tab to provide the required submissions for PK and kindergarten. WEB-2347







Finance

General Ledger > Journal Entries: Added the ability to designate a vendor on a journal entry when you select the option to include the JE on the Vendor Transaction Report. WEB-1660

Students

- **Grades > Grade Book > Reports**: Added the Attendance Roster By Class. WEB-2715
- Reports: Made changes to the following reports to capture attendance data for students served in an alternate language program — FSP Counts, FSP Program Detail, FSP Six-Week Report Detail, LEP Verification, Principal/Superintendent Report, Student Detail. WEB-2967

Bugs Fixed

Admin

Admin > Automation > Event Listeners > Failing Grade Notification: Fixed an additional issue preventing these emails from being sent. WEB-2999

Compliance > State > Texas

- **TRAQS/TEAMS** > **RP20**: Corrected the calculation of performance pay. TRS Eligible Gross now contains all TRS eliqible pay with the exception of performance pay, and Perf Pay Gross now contains the performance pay amount only. WEB-2934
- TSDS > PEIMS
 - Fall submission: Fixed an issue causing some SPED students to be missing. WEB-2995
 - Mid-Year: Removed two fields TX-ProgramOfStudy and TX-GiftedTalentedProgramCode from the InterchangeEducationOrganizationExtension since they're not needed for this submission. WEB-2979

Finance

- **Purchasing & AP > Vendors > Vendors**: Fixed a bug causing vendor addresses to be deleted when they were saved after being edited. WEB-2963
- **Reports**
 - Payroll Journal Consolidated: Detail lines are no longer being duplicated. WEB-2974
 - Workman's Compensation: Fixed an issue causing liabilities to be overstated when wages are distributed across multiple categories. WEB-2975

Students

- Reports
 - FSP Six-Week Report Detail: Fixed this report so attendance numbers correctly match the ADA Attendance Details and Principal/Superintendent Report. WEB-3005
 - TSI Extract: Added the date of birth. WEB-2923

User Interface

Finance > **Payroll** > **Workman's Comp** > **Policies**: Fixed a typo in the New Policy window. WEB-2912