

WebSmart 3.6.12.0 Release Notes 2021.06.10 Update

Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. The WEB numbers refer to the issues in JIRA that were resolved in this release.

To submit an idea for product enhancements/improvements, click here to open the Idea Portal.

# Release webinar

Issues marked with two asterisks (\*\*) will be included in the Release Webinar, which will be available at a later date.

# **New Features**

#### **Finance**

\*\* Purchasing & AP > Purchase Orders: Added the ability to duplicate a PO. Clicking the plus icon in the Purchase Orders list creates an exact copy of the existing PO, defaulting to the current date, which may be changed. When cloning into a different fiscal year, you'll need to update the account codes in the new PO. You'll be prevented from saving the new PO if you're still targeting the prior year's account codes. Duplicated POs will be automatically approved once they're saved. This new feature was added in response to a request on the *Idea Portal*. WEB-2521

## Students > Reports

Attendance > Attendance Manager: Added the ability to track ADSY attendance for students with an ADSY enrollment in Attendance by Student. WEB-4384 This feature was released earlier.

# **Improvements**

### Admin > District > Instructional Periods

The Attendance Model is now hard-coded to Semester - 6 Weeks. WEB-4356

# Compliance > State > Texas > TSDS > PEIMS

Extended Year submission > InterchangeEducationOrgCalendar - 10200 (Summer School): Added the CalendarDate and ReportingPeriod extensions with their required elements. WEB-3464

#### Finance

- HR > Staff Manager
  - \*\* Add/Find Staff
    - Added the ability to search for staff using the local ID and state UID as a result of a request on the *Idea Portal*. WEB-4322
    - Added the ability to search for staff with a partial local ID or state UID. WEB-4414
  - \*\* HR Info > Federal Withholding Elections: Changed the order of the Filing Status drop-down list to Single, Married, Exempt, Head of Household, with Single as the default. WEB-4275
- \*\* Reports > Staff Demographics: Added the address, driver's license number & state to both PDF and Excel versions of the report. WEB-4362

Continued on next page







#### Students

- Student Manager
  - \*\* Add/Find Student
    - Added the ability to search for a student using the local ID and state UID as a result of a reguest on the Idea Portal. WEB-4321
    - Added the ability to search for a student with a partial local ID or state UID. WEB-4414
  - Enrollment > Truancy: Added the Excessive Absences field to this tab to allow the user to override the system value in order to take into account LEA local policy for excused absences — for example for students with health issues that shouldn't be considered truant. WEB-4354
- Reports
  - Attendance Coding Report by Period: Made changes to improve performance. WEB-4176
  - Authorize Demographic Release: Added the new FERPA/media release fields. WEB-4383
  - Edlio Engage Extract: Added the Contacts file as requested by the client. WEB-4282
  - \*\* Enrollment/Attendance Verification Letter: Added the student date of birth and address as a result of a request on the *Idea Portal*. WEB-4318

# **Bugs Fixed**

### Compliance > State > Texas > TSDS

- ECDS PK: Updated the submission to correctly handle Master Schedule, Student Program, Student Parent, Staff, and Education Organization data. WEB-4417, WEB-4418, WEB-4419, WEB-4420, and WEB-4421. These fixes were released earlier.
- PEIMS > Summer submission
  - These fixes were released earlier.
  - InterchangeStudentExtension: This extension now reports TX-PostSecondaryCertificationLicensure data for the correct date range. WEB-4443
  - InterchangeStudentAttendanceExtension: This extension now correctly reports SPED excess hours. WEB-4452
  - InterchangeStudentDisciplineExtension: This extension now pulls the Inconsistent Code of Conduct for applicable disciplinary incidents only. WEB-4404
  - Summer School & ADSY: Calendars linked to ADSY & SS instructional programs are correctly excluded from the summer submission. WEB-4426, WEB-4450
- RF Tracker > InterchangeStudentEnrollmentExtension: Added residency exit dates to this interchange so students who withdraw during the month are included in that month's extract. WEB-4388

#### Finance

- Payroll > Processing > Payroll Checks: State income tax is now printed on the check stub. WEB-4365
- Purchasing & AP > Payments > Make Payments: Fixed the Banking Account drop-down to include only banks to which the user has been given access. WEB-4312

#### Students

- Reports > Attendance Coding Report by Period: This report now generates when run for all grades. WEB-4374
- Student Manager > Enrollment
  - Course Schedule: Adding the summer school track now uses the correct end date. WEB-4416 This fix was released earlier.
  - Enrollment: Fixed a bug causing an error when editing enrollments prior to 2017-18. WEB-4314

# **New & Revised Topics in the Online Help**

## New topics

- Admin > District
  - Campuses > Annual Information > Link a Summer School Attendance Track to a Campus
  - Instructional Periods > Add a Summer School Attendance Track
- Finance > Purchasing & AP > Purchasing > Purchase Orders > Duplicate a Purchase Order
- Students
  - Attendance > Summer School Attendance
  - Scheduling > Schedule Manager > Create & Configure a Summer School Schedule
  - Students > Student Manager > Enroll Students in Summer School, Add an ADSY Enrollment

# Revised topics

- Admin > District > Instr Periods > Add an Instructional Period: Updated text & screenshots since attendance model is hard-coded.
- Finance > HR > Staff Manager > Add an Employee: Updated text & screenshot for new search fields in Add/Find Staff.
- Students > Student Manager
  - Add a Student: Updated text & screenshot for new search fields in Add/Find Student.
  - Enrollment > Truancy: Updated text & screenshot for new Excessive Absences field.