

Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. The WEB numbers refer to the issues in JIRA that were resolved in this release.

To submit an idea for product enhancements/improvements, click <u>here</u> to open the Idea Portal. New features and improvements added because of a request in the Idea Portal are marked with 💡.

Release webinar

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Issues marked with two asterisks (**) are included in the Release Webinar. Click the **Play recording** link below to open the webinar. Registration with your name & email address is required, but no password is required.

Play recording (16 min)

New Features

Students > Reports

- ** Student Graduates: This report now has a *PEIMS Only* check box that if checked will show graduates from prior school year – dates of 9/1 – 8/31. If it is not checked, report will show graduates from current instructional period. *WEB*-3355
- ** ADSY Reporting: This new report totals the number of days *Absent* and *Present* for the students. You can sort by campus or all campuses and select the date range you desire. WEB-4415

Improvements

Admin > District > Campuses

 ** Annual Information > Extended Learning Opportunities: Replaced attribute field with a new ELO Activity drop down menu for the Activity codes when editing/adding ELO in school year 2021-2022. WEB-4385, WEB-4425

Finance

- ** Banking & Receipts > Reconciliation: Now checks dates so you cannot change the statement date outside of the current period. Current period dates are not editable and are defaulted to begin the day after the last day of the previous period. WEB-4456
- HR > Staff Manager > Roles
 - ** Responsibilities: Added an input box for number of students when adding a responsibility with ADSY indicator as true. WEB-4410
 - ** Teacher Incentive Allotment: New screen that has two new fields Creditable Year of Service and Teacher Incentive Allotment Designation. WEB-4467, WEB-4494
- Purchasing & AP
 - ** Purchasing > Requisitions & Purchase Orders: Added total quantity of items in a requisition/purchase order to the bottom of the page. WEB-2149

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- Purchasing & AP, continued
 - [•] ** Payables > Receiving: Added a running total to show the remaining quantity of items after entering invoices. WEB-2149
- • Reports > Staff Demographic Release Extract: Added the column "Authorized to release Demographic information" in the extract to show who has authorized the release of their demographic information or not. WEB-3167
- Payroll > Processing > Payroll Batches: When editing Supplemental Payrolls, SUTA can be adjusted just like Workers Compensation with Taxable Gross entered on the left, and Contributions on the right. This is only available in Supplemental Payrolls. WEB-4556

Students

- Reports:
 - ADA/Schedule Mismatch: Made changes to improve performance. WEB-4400
 - ** Attendance Submission: Added Schedule Track as a new parameter to further narrow down results for schools with multiple attendance tracks. WEB-4327
 - Truancy: Now indicates whether Excessive Unexcused Absence Indicator is defined by the system or defined manually by showing an asterisk next to the value that has been changed manually. WEB-4458
- Students > Student Manager
 - • ** Discipline: Under Discipline you can now find an edit Documents section where you can upload, view, or delete documents pertaining to discipline. WEB-4320
 - ** Permanent Record > Other Information: Added a new field *Financial Aid Application Code* to keep track of the new requirement that students must submit either a FAFSA, TASFA, or opt out of the requirement. This requirement is reported for grades 9 and above starting with 2022 graduates. WEB-4412
 - ** Special Education > Instructional Setting Enrollment > SELA tab: Added a new field E1723 *Eligibility Date* which indicates the date upon which a student who is deaf or hard of hearing is eligible for services. WEB-4519

Bugs Fixed

Admin

 Admin > Admin > Data Management > Student I/O > Student Imports > SOS API: Fixed an issue where all new imported students were having the *Release To* field marked true automatically. WEB-4366

Compliance > State > Texas > TSDS

- Removed Program references from 10020 SchoolExtension, they now only appear in 10010 LocalEducationAgencyExtension. WEB-4454
- Summer submission > InterchageEducationOrgCalendar > 10200 CalendarDate: WEB-4445
 - Added element E1571 School-Day-Operational-Minutes.
 - Added E1572 School-Day-Waiver-Minutes.
 - These were not in the extract and causing validation errors which are now fixed.

Finance

- Reports:
 - Payroll Encumbrance Detail: Fixed a fatal error that prevented report generation. WEB-4428
 - Payroll Encumbrance Summary: Fixed a fatal error that prevented report generation. WEB-4428
- Purchasing & AP
 - Purchasing > Purchase Orders: Validation checking fixed for when you are cloning a PO to a new fiscal. WEB-4442
 - Payments > Make Payments: Fixed a fatal error when trying to create a check number that already exists. For same vendor or same account number, you will receive a validation error. You may use same check number only when it is for a different account or different vendor. WEB-4361
- HR > Staff Manager > HR Info > Federal Withholding Elections: Changed the order of the Filing Status drop-down list to Single, Married, Head of Household, and Exempt. WEB-4471

Students

- Student Manager
 - Edit Student > enrollment: You can now Add ("change Status"), Remove, and Edit ADSY Enrollments correctly. WEB-4448
- Students > Special Ed. > Surrogates: Fixed a fatal error when trying to remove a Surrogate. WEB-4514
- Scheduling > Schedule Manager: Fixed an error when trying to add a new section of a course offering and selecting too many periods. You can now add as many periods as you want for a given section. WEB-4447
- Reports > Edlio Engage Extract: Fixed an issue where it was not getting all the information when run as Contacts File Type. WEB-4530
- Attendance Manager: Fixed an issue where attendance was being allowed the ability to post on days not included on the student's ADSY Calendar. WEB-4560

Compliance Improvements

Compliance > State > Texas

- TSDS
 - Updated Program Complex Type from Mandatory to Optional for these submissions: Class Roster Fall & Winter, ECDS-PK, RF Tracker, and SPPI-14. WEB-4463
 - Updated C022 Service-ID table with update 2022.2.0. Details are included in the email this is attached to. WEB-4547
 - PEIMS
 - Fall, Summer & Extended Year submissions:
 - Updated the C161 Student Attribution code table. WEB-4302
 - Updated the C178 Crisis code table by removing unused codes. WEB-4306

Compliance > State > Texas, continued

- Fall & Summer submissions:
 - ** Revised element E1632 Effective-Date with new requirements regarding the reporting of IBCs based upon the date they are earned. WEB-4516
 - ** Revised the element E1654 IBC-Exam-Fee-Amount to include a number up to 6 in length with two decimals instead of the previous three-digit number, for example 500.00 instead of 500. WEB-4517
- Summer & Extended Year submissions:
 - Updated the C208 School Day Event code table to meet current standards. WEB-4379
 - Updated C218 ELO Type code table: WEB-4380
 - revised code 04 Voluntary Expanded Learning Opportunity summer (submission 4 only)
 - removed code 03 Voluntary Expanded Learning Opportunity before school and after school (submission 3 only) and replaced it with code 05 & 06.
 - Added code 05 Voluntary Expanded Learning Opportunity before school (submission 3 only)
 - Added code 06 Voluntary Expanded Learning Opportunity after school (submission 3 only)
 - Created new table C229 ELO Activity code table with the following codes: WEB-4381
 - o 01 Rigorous Coursework
 - o 02 Mentoring
 - o 03 Tutoring
 - 04 Physical Activity
 - o 05 Academic Support
 - 06 Educational Enrichment.
 - InterchangeEducationOrganizationExtension > 10020-SchoolExtension: Updated codes for 2021 – 2022. WEB-4424
- Fall submission:
 - Updated the C162 and C162-A Leaver Reason code table: revised code 16 to Return to Home Country or Emigrate to Another Country. WEB-4305
 - Created a new code table *Financial Aid Application Code* table with the new codes: WEB-4413
 - o Code 01 Financial application form completed
 - Code 02 Exception submitted.
- Extended Year submission:
 - Added the following complex types and contained elements to Extended Year submission: WEB-3522
 - o 42400-BasicReportingPeriodAttendanceExtension
 - o 42401-SpecialProgramsReportingPeriodAttendanceExtension
 - StudentProgramExtension:
 - Added data element E1708 TX-PriorYearBilingualESLSummer; This is only for 2020 – 2021 school year. WEB-4409

Compliance > State > Texas, continued

- Special Education Language Acquisition (SELA) submission:
 - DC156 Language Acquisition Services Provided code table: WEB-4382
 - Removed code 03 Consultative
 - revised code 02 Indirect/Consultative.
 - Updated 40100/49010 StudentExtension to add TX-EligibilityDateDisabilities. WEB-4520
- ECDS
 - KG
 - 10010-LocalEducationAgencyExtension: Updated complex type. WEB-4461
 - Removed 10090 Program complex type for the school year 2021 2022. WEB-4462
- Class Roster
 - Fall submission: Revised to include only LEA-employed or contracted staff serving an LEA as of the last Friday in September who have a ROLE-ID 087 (Teacher) or ROLE-ID 047 (Long-term Substitute Teacher). Web-4464
 - Winter submission
 - Revised to include only LEA-employed or contracted staff serving an LEA as of the last Friday in February who have a ROLE-ID 087 (Teacher) or ROLE-ID 047 (Long-term Substitute Teacher). WEB-4464
 - Added a new table DC165 Teacher Incentive Allotment Designation Code table with new codes WEB-4493
 - o Code 01 Active National Board-Certified Teacher
 - o Code 02 Active Teacher Incentive Allotment Designation
 - Code 03 LEA Submitted Designation Pending.
 - Added TeacherSchoolAssosiation Complex type for 2021 2022 and forward. WEB-4512

New & Revised Topics in the Online Help

Revised topics

- Finance
 - Human Resources > Staff Manger > Set Up a New Employee > Roles: Updated text and screenshots
 - Payroll > Process Payroll > Payroll Batches > Edit Employees Scheduled Payments: Updated text and screenshots
 - Purchasing & AP > Purchasing
 - Requisitions: Updated text and screenshots
 - Purchase Orders: Update text and screenshots
- Students > Students > Student Manager > Enrollment
 - Truancy: Updated screenshots
 - Enrollment Overview: Updated text and hyperlinks
 - Add an ADSY Enrollment: Updated text and screenshots