

Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. The WEB numbers refer to the issues in JIRA that were resolved in this release. To submit an idea for product enhancements/improvements, click <u>here</u>.

# **New Features**

#### Admin > Admin > Data Management > Student I/O

- Student Imports: A new permission for Admin users allows them to edit the import key (SSN, Local ID, etc.) when the record is pending or partial. WEB-3655
- Student Import Defn: Updated the CSV definition to support different record types, similar to importing an Excel file. WEB-3691

#### Compliance > Federal

• IRS 1099: Added the ability to print 1099-MISC & 1099-NEC on blank forms. WEB-3847

#### Finance

 Reports > Purchase Order Encumbrance: This new report includes all POs with approved or receiving statuses along with their original and remaining encumbrances. It was created as a result of a client request. WEB-3823

#### Students

- Reports
  - Amplify Extract: Added an extract for students, staff, & classes that can be generated for all or selected campuses & grade levels. WEB-3747
  - Clever Extract: Added the staff file that includes all staff except teachers. WEB-3788
- Scheduling > Schedule Manager > Calendar: New attendance model field is used to designate default Present code by date for ADA attendance. WEB-3824

## Improvements

### Compliance > Federal

- IRS 1099: Updated the 1099 Details form to handle the new 1099-NEC form and the rearranged 1099-MISC form. WEB-3146
- IRS W2
  - Added the ability to create a W-2 from this window. WEB-3871
  - Qualified sick and family leave wages paid under the Families First Coronavirus Response Act are now reported in Box 14. WEB-3761
  - State fields have been added to the W-2 form. WEB-3131

### Students

- Reports > TSDS Unique Identifier Applicant Extract: Added the value Z for the Race and Ethnicity indicator to be used in the Charter School Waitlist file. WEB-3796
- Students > Registration > Applications: Added the Deleted Applicants filter. WEB-3845



# **Bugs Fixed**

#### Admin > Admin

- Automation > Jobs: Fixed logic for scheduling periodic jobs, such as monthly jobs, so as to ignore the current date when considering the next run. WEB-3750
- Data Management > Application I/O
  - Stu. App Import Defn
    - Added the codes for gender and date of birth to all student application import definitions. WEB-3757
    - UID import for Applicants: Fixed a bug so UIDs are now correctly imported. WEB-3822
  - Student App Imports > SOS Applicant: Fixed an issue causing the import to fail. WEB-3860

### Compliance > State > Texas

- TRAQS/TEAMS: Fixed the file to include supplemental batches. WEB-3899
- TSDS > Fall PEIMS
  - Adult Previous Attendance Indicator is no longer pulling students under age 18. WEB-3896
  - Student Extension now includes graduates whose graduation date falls on the last date of the extract. WEB-3897

### Finance > Reports

- Fixed Asset Ledger Reconciliation
  - Fixed the report to include only fixed assets with an acquisition date less than or equal to the end period of the general ledger. WEB-3850
  - Fixed two issues causing the report to include inaccurate data. WEB-3876
- Vendor Aged Payables: Fixed an issue with the effective date that was preventing some unpaid bills from being included. WEB-3833

### Students

- Grades > Grade Book: Fixed display issues in this window. WEB-3882
- Reports
  - Attendance Letter: This report no longer fails with a fatal error. WEB-3846
  - Clever Extract: The Teacher extract now correctly pulls only teachers from the schedules instead of pulling all staff. The Enrollment file now correctly excludes withdrawn students. WEB-3818
  - Mosaic POS Extract: This extract now includes students only once based on their ADA codes as of the effective date of the extract. WEB-3854
  - Schoology 2: This extract now respects district. WEB-3830